Medication Management Progress Note

Client Name: Luke Skywalker		Date of Service: 9/20/20	
Length of Session: :20 CPT	Code: 99214	Diagnosis: MDD	
Present at session (if others present, list name(s) and relationship to client):			
☑ Client Present □ Others Present: □ Client No Showed/Cancelled			
Significant Changes in Client's Condition			
No significant change from last visit			
Mood/Affect	Mood moderately improved. More energy		
Thought Process/Orientation	Increase in goal-oriented thought process		
Behavior/Functioning			
Substance Use	Ongoing alcohol use		
Physical Health Issues			
□ Other			
DANGER to:	None 🛛 Ideation 🗆] Plan	Means Attempt
Specifics regarding risk assessm			
Client reports ongoing passive SI with no intent or plan. Reviewed safety plan as created by client and			
therapist.			
Current Medication(s)/Medication Change(s):			
Effexor 225mg in divided doses.			
⊠ Refills			
☑ No side effects or adverse reactions noted or reported.			
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Lab Tests :			
□ Ordered			
Lab tests indicate increased AST, ALT, and GGT levels consistent with alcohol abuse.			
Counseling Provided (check each topic discussed and describe below):			
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□ Diagnostic results/impressions and/or recommended studies		Risks and benefits of treatment options	
☑ Instruction for management/treatment and/or follow-up		Importance of compliance with chosen treatment options	
⊠ Risk Factor Reduction ⊠ Patie	nt/Family/Caregiver Educatio		
	, ,	C C	n using supports and
Client discussed focus of treatment with new therapist, to include creating a safety plan, using supports and accessing various activities to reduce isolation, depressive symptoms and substance use. Client reported			
medication compliance 95% of the time. Client was educated on need to remain compliant with medication			
as prescribed and was given overview of risks of noncompliance. Provider reviewed potential side-effects of			
medication to include Effexor. Client reported moderate improvement in mood and energy levels. Reports			
cutting down alcohol use to 3-4 times/week to inebriation. Discussed treatment options to include SUD			
treatment such as IOP, PHP as well as MAT options for alcohol abuse including Vivitrol.			
Additional information:			
Return in one month.			
Provider Signature & Credentials (if signature illegible, include printed name): Date of Signature:			
_	(II Signature Illegible, Inclu	ue primeu name):	Date of Signature: 9/20/20
Caring Provider, MD			5120120
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