# DRUG AND ALCOHOL TREATMENT ACCESS REPORT



DATAR REWRITE USER MANUAL

SEPTEMBER 2019



# **Documentation Revision History**

DATE	REVISION	AUTHOR/EDITOR	DESCRIPTION
10/29/2019	Version 1.0	Harinder Singh	Initial Draft



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### 1. Introduction

The Drug and Alcohol Treatment Access Report (DATAR) is the Department of Health Care Services (DHCS) system to collect data on treatment capacity and waiting lists and is considered a supplement to the California Outcomes Measurement System (CalOMS) client reporting system. DATAR assists in identifying specific categories of individuals awaiting treatment and identifies available treatment facilities for these individuals. The DATAR Web is an application developed by DHCS and can be used by California providers, counties and state staff.

Federal regulations require that each state develop a Capacity Management Program to report alcohol and other drug programs treatment capacity, to ensure the maintenance of the reporting, and to make that information available to the programs. In carrying out this requirement, DHCS established a Waiting List Management Program that includes a unique client identifier to document applicants who are not immediately admitted to a program due to lack of capacity.

The Waiting List Management Program consists of two separate reports, the Waiting List Record (WLR) and DATAR.

Using this application, you will be able to enter DATAR data and submit it directly to DHCS

### 2. About this Document

This user manual provides you with step-by-step instructions on how to use the DATAR application. The user manual provides instruction for provider, county, and DHCS users. The guide is broken into sections by functionality.

### 3. What is DATAR?

DATAR has information on the program's capacity to provide different types of Substance Use Disorder (SUD) treatment to clients and how much of the capacity was utilized that month. If the provider has a waiting list for publicly funded SUD treatment services, DATAR includes summary information about the people on the waiting list.



These are the applicants who cannot be admitted due to the facility's lack of capacity. The monthly DATAR is submitted to DHCS.

### 4. Who Must Report

All SUD treatment providers that receive SUD treatment funding from DHCS are required to submit the one-page DATAR form to DHCS each month. In addition, certified Drug Medi-Cal providers and Licensed Narcotic Treatment Programs (NTP) must report, whether or not they receive public funding.

#### 5. How to use DATAR

Accessing DATAR:

To access DATAR, please visit the following website:

https://portal.dhcs.ca.gov

### **DATAR Portal**

🗈 CAgov 🏫		· · · · · · · · · · · · · · · · · · ·						
Contract Us FAQs Home								
What's New DHCS is excited to announce the new Application Portal that provides our customers with a single-sing on platform for applications that have been integrated with the Portal and up to date information on DHCS applications/systems. Check the FAQ's and Contact Us sections for more information and help.	Application Status All applications are currently up and running.	Log in           California Department of Health Care Services, legal notice           WARNING: This is a State of California computer application that is for official use only by authorized users and is subject to being monitored and/or restricted at any time. Unauthorized or improper use of this system may result in administrative disciplinary action and/or Civil and criminal penalties. By continuing to use this application you indicate your awareness of and consent to these terms and conditions of use. LOG OFF IMMEDUTELY, if you are not an authorized user or you do not agree to the conditions stated in this warning.           Log In           User Guides           User Manual						



A user id and password are required to access the system. The Home Login page of the application displays when the system is initiated. The Home Login screen is displayed below.



### 6. User Roles and Access Level

DATAR	
USER ROLE	ACCESS LEVEL
County Analyst	Read and write access
County Approver	Read and write access
	User administration access
Direct Provider Analyst	Read and write access
DHCS Analyst	Read only access
User Administrator	User administration access only
System Administrator	Read access
	User administration access



### 7. Requesting Access to DATAR

To request access to DATAR:

- DHCS users Please contact the <u>SUDDatarSupport@dhcs.ca.gov</u> to request for access. Only the System Administrator can add a State user.
- Direct Provider users Please contact the <u>SUDDatarSupport@dhcs.ca.gov</u> to request for access. The following information should be included:
  - Name
  - Six-Digit Provider ID
  - Phone Number
  - Email Address

Only the System Administrator can add a Direct Provider user.

- 3. County Approvers Each county must designate two users as Approvers. The Approvers are responsible for adding and submitting user's request to the System Administrator. Please submit a DHCS 3300 DATAR County Approver Certification Appointment Form to <u>BHData@dhcs.ca.gov</u> to request for Approver role. Only the System Administrator can add a County Approver.
- County Analyst users All county contracted providers and county users will need to go through their county's Approvers to request for access. County Approvers will add the users to the system and submit the request.

Note: A user can only have access to one county at a time, and cannot have access to multiple counties. Each county contracted providers must have their own staff user for DATAR, and a county user can only add multiple providers within their own county. Otherwise, this could be a HIPAA violation.

For example, there are several Aegis facilities in multiple counties. A user cannot have access to Aegis in Sacramento County, and also in San Mateo County.



### 8. User Administration for County Approvers

This section is for County Approvers only.

A County Approver has access of user administration functions. A County Approver can submit a request to the System Administrator to add or deactivate a county user. These steps will attempt to address various scenarios that may occur.

### 8.1 Adding a County Analyst

To add new County Analyst user, follow the below steps.

- 1. Click on User Administration tab on the navigation bar and select Manage Users.
- In the Mange Users page, click on the Add User button to navigate to the Manage Users: Add Users page.

DATAF and Alcohol Treatment Acce	Report.	ervices					Weld   Co	ome <b>, Long Tai</b> unty Approver
ne My Profile Data M	lanagement - User Administration - I	Reports - Contacts List Lo	ogout					
Manage Users								
Role County Analyst	Account Status     Active	• Q Sea	ret					
Licer Name	First Name	Last Name	Email	Account Status	Last Undated Date	View	Edit	Add User
	8 • items per page	U Last Name	Union .	Account Status	Last Opdated Date	VIEW	No i	terms to display C

3. In the Manage Users: Add Users page, enter all the required field information.

DATAR Health Care Services Manage Users: Add User + Back User Name [Email ID] • Role • First Name 😐 Last Name 😐 Work Address Zip Code City State × Phone Sa-SAN FRANCISCO ~ Required ± Save ♥ C Refresh

Note: You must use the user's email address for the username.



4. On the Providers field, only select the Providers that the user will have access to.

DATAR CALIFORN rug and Alcohol Treatment Access Report.	a Care Services				Welcome , Long Tai   County Approver
łome My Profile Data Management → User Adm	inistration - Reports - Contacts List Logout				
Manage Users: Add User					<b>♦</b> Back
User Name (Email ID) •	Role •				
harinder.singh@dhcs.cs.gov	County Analyst	~			
First Name	Last Name		Work Address		
Harinder	Singh		Alphanumeric		
City	State		Zin Code		
Alpha	California	~	Numerio		
Numerio	38-SAN FRANCISCO	~			
Providers   380020					
380010				^	
380020					
380120					
383806					
383811					

5. If you are ready to submit the request to the System Administrator, click the Save button. An 'Add User?' confirmation box will appeared. Click Yes to confirm the request.

DATAR Drug and Alcohol Treatment Access Report.	ervices		Welcome , Long Tai   County Approver
Home My Profile Data Management - User Administration - F	Reports - Contacts List Logout		
Manage Users: Add User			🗲 Back
User Name (Email ID) harinder singh@dhos.ce.gov	Role . County Analyst	Add User ?	
First Name   Harinder	Last Name 🙍 Singh	Yes No	
City Alpha	State California	Zip Code Namedo	
Phone	County e		
	38-SAN FRANCISCO	×	
Providers • 380020 × 380120 × 380010 × 383806 × 383611 × 38	13812 ×		
			± Save CRefresh

© Drug and Alcohol Treatment Access Report (DATAR)-2019 | Version 1.0.0.0



6. Click Yes to confirm request. You will receive the message that you have successfully added a user.

DATAR Drug and Alcohol Treatment Access Report	ervices		Welcome , Long Tai   County Approver
Home My Profile Data Management - User Administration - F	Reports - Contacts List Logout		
불 Manage Users: Add User			€ Back
User Name [Email ID]  amviLmahal@dhcs.cs.gov	Role  County Analyst	Success! User added successfully!	
First Name  Amrit	Last Name . Mehel	ок	
City Alpha	State Celifornia	Zip Code Numerio	
Phone Numerio	County e 38-SAN FRANCISCO		
Providers • 380020 × 380120 × 380010 × 383806 × 383811 × 38	33812 ×		
			L Save C Rebesh

# Click the Back button to return to the Manage Users page. User is added but the status is in Pending until the System Administrator approved it. The notification email will be triggered to System Administrator and the County Analyst.

 To check the status of the user request. Click on Account Status drop down under Manage User page. It has four status listed; Active, Inactive, Pending, and Denied.

Drug a	DATAR nd Alcohol Treatment Access Report	He	fornia department of alth Care Services	2					Welco   Cou	me <b>, Long Tai</b> inty Approver
Home	My Profile Data Manageme	nt <del>-</del> Us	er Administration <del>-</del> Reports - Conta	ts List Logout						
- <u>105</u> (	Manage Users									
	tole		Account Status							
	County Analyst	•	Active •	Q Search						
			Active							)
			Pending							A Add User
	lear Nama (	Eirot No	Denied		Email	Account Statue	Last Undated Date	View	Edit	Status History
	4 4 <u>0</u> + H <u>8 +</u>	items per	page						No ite	erms to display 🖒



9. The County will receive a notification email when the System Administrator approves the access request.

### 8.2 Deactivating a County Analyst

If a user no longer need access to DATAR or the user is no longer with the organization, you may deactivate the account.

To deactivate a County Analyst user, follow the below steps.

- 1. Click on User Administration tab on the navigation bar and select Manage Users.
- 2. In the Mange Users page, identify the user you wish to deactivate. Click on the Edit button to navigate to the Manage Users: Edit User page.

DATAR rug and Alcohol Treatment Access Report	Health Care Serv	ices 🌍				Wel   C	come , Long Tai punty Approver
iome My Profile Data Managemer	nt - User Administration - Report	s - Contacts List Logout					
Manage Users							
Role Account Status County Analyst Active Come							
							🏝 Add User
User Name G	🕤 First Name 🤅	) Last Name 💿	Email	Account Status	Last Updated Date	View Edit	Status History
amrit.mahal@dhcs.ca.gov	Amrit	Mahal	amrit.mahal@dhcs.ca.gov	ACTIVE	11-13-2019	4	∞ ≎
Image: Market and Market an							



3. In the Manage Users: Edit User page, check the Request for deactivation box to send a request to the System Administrator to deactivate the user.

DATAR Drug and Alcohol Treatment Access Report.	ervices	Welcom   County	, Long Tai Approver
Home My Profile Data Management - User Administration -	Reports - Contacts List Logout		
C Manage Users: Edit User			+ Back
User Name [Email ID]	Role		
amrit.mahal@dhcs.ca.gov	County Analyst 🗸	Request for deactivation?	
First Name	Last Name 😐	Work Address	
Amrit	Mahal	Alphanumerio	
City	State	Zip Code	
Alpha	California	Numerio	
Phone	Email	County	
Numerio	amrit.mahal@dhcs.oa.gov	38-SAN FRANCISCO	
Provider:			
380010 × 380020 × 380120 × 383806 × 383811 × 383	812 ×		
Status			
ACTIVE			
		± Update C Refresh	

4. The Reason for Deactivation field will appear. Enter the reason for deactivation in the Reason for Deactivation field.

DATAR Drug and Alcohol Treatment Access Report.	re Services		Welcome , <b>Long Tai</b>   County Approver
Home My Profile Data Management - User Administration	n → Reports - Contacts List Logout		
Ø Manage Users: Edit User			€ Back
User Name [Email ID]	Role		Reason for Deactivation e
amrit.mahal@dhcs.ca.gov	County Analyst 🗸 🗸	Request for deactivation?	No longer with organization ×
First Name .	Last Name •	Work Address	
Amrit	Mahal	Alphanumeric	
City	State	Zip Code	
Alpha	California	Numerio	
Phone	Email 💿	County	
Numerio	amrit.mahal@dhcs.ca.gov	38-SAN FRANCISCO 🗸	
Providers •			
380010 × 380020 × 380120 × 383806 × 383811	× 383812 ×		
Status			
ACTIVE			
		± Update C Refresh	
			)



 If you are ready to submit the request to the System Administrator, click the Update button. A 'Submit Changes?' confirmation box will appeared. Click Yes to confirm the request.

		AR	Health Car	e Services							Welcome , Long Tai   County Approver
Home	My Profile D	Data Management <del>+</del>	User Administration	- Reports - Contacts List	Logout						
G≇ Ma	nage Users: Ec	lit User									🔶 Back
	User Name (Email I amrit.mahal@dhcs	D] s.ca.gov		Role County Analyst	~	• Submit Changes ?		ration?		Reason for Deactivation   No longer with organization	
	First Name .			Last Name		Yes	No				
	City Alpha			State California	~		Zip Code Numeric				
	Phone Numeric			Email . emrit.mahal@dhcs.cs.gov			County 38-SAN FRANCISC	• •			
	Providers	1020 × 380120 ×	383806 × 383811 ×	383812 ×							
	Status ACTIVE										
								± Update	3 Refresh		

6. Click Yes to confirm request. You will receive the message that you have successfully edit the user.

DATAR Drug and Alcohol Treatment Access Report.	rvices		Welcome , <b>Long Tai</b>   County Approver
Home My Profile Data Management - User Administration - Re	ports≁ Contacts List Logout		
Gf Manage Users: Edit User			€ Back
User Name [Email ID]	Role		Reason for Deactivation .
amrit.mahal@dhcs.ca.gov	County Analyst	d updated successfully ation?	No longer with organization
First Name	Last Name	ок	
	manai		
City	State	Zip Code	
	California 🗸		
Phone	Fmail •		
	amrit.mahal@dhes.ca.gov	38-SAN FRANCISCO V	
Providers •			
$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	2 ×		
Status			
ACTIVE			
		± Update C Refresh	

 Click the Back button to return to the Manage Users page. User will remain in Active status until the System Administrator approved the request for deactivation. The notification email will be triggered to System Administrator and the County Analyst.



### 8.3 Reactivating a County Analyst

If for some reasons, an inactive user's account need access to DATAR again, please contact the <u>SUDDatarSupport@dhcs.ca.gov</u> to request for access. Only the System Administrator can change an inactive account to active.

### 9. Submitting a DATAR Report

Providers must submit DATAR reports for each month by the 10<sup>th</sup> of the following month. For example, for the month of September 2019, the DATAR report must be submitted by the 10<sup>th</sup> of October 2019.

To submit a DATAR report, follow the steps below.

- 1. Click on Data Management tab on the navigation bar and select Manage Data.
- 2. Select the Provider and Report Year. Click the Search button.

DATAR CA Drug and Alcohol Treatment Access Report.	ealth Care Services			Welcome , <b>Long Tai</b>   County Approver
Home My Profile Data Management -	User Administration - Reports - Contacts List Logout			
E Manage Data				
-				
County	Provider		Report Year	
38-SAN FRANCISCO 🔹	Select Provider	•	Select Year 🔹	Q Search

3. The Search will display reports that have been submitted to DHCS for the selected Report Year.

To submit a DATAR report, click on the +Add Data button to navigate to Manage Data: Add Data page.

Dru	DATAR g and Alcohol Treatment Acce	SS Report.   CALIFORNI	Care Services				Welcome ,   County A	Long Tai approver	
Но	me My Profile Data M	lanagement+ User Admii	nistration - Reports - Contacts List Logout						
•	E Manage Data								
	County 38-SAN FRANCISCO	Provider 38384	r D6-HealthRIGHT 360	•	Report Year 2019 V Geerro				
ſ								+ Add Date	
	Provider ID	Provider Type	Report Period 🐨	Submitted Date	Created By	Last Updated Date	View	Edit 🚯	
	383806	Ρ	October-2019	11-08-2019		11-08-2019	4	1	^
	383806	Ρ	September-2019	10-01-2019	92000 Blance	10-01-2019	<	1	



 In the Manage Data: Add Data page, choose a reporting period, by selecting the Reporting Year and Reporting Month, you would like to submit a DATAR report. Click on Load Data Entry button.

DATAR Drug and Alcohol Treatment Access Report.	Health Care Servio	ces 🌍	Wekome , Lor   County Appr	ng Tai irover
Home My Profile Data Management <del>-</del>	User Administration - Reports	- Contacts List Logout		
G Manage Data: Add Data		383806-HealthRIGHT 360		+ Back
Reporting Year Select Year	Reporting Month Select Month	O Load Data Entry		

5. Enter your DATAR data into the form.

DATAR Ing and Alcohol Treatment Access Report.		Welcome , Long Tai   County Approver
-lome My Profile Data Management + User Administration + Reports + (	ontacts List Logout	
⊖ Manage Data: Add Data	383806-HeathRIGHT 360	🗲 Back
Reporting Year Reporting Month 2019 • October	O Load Data Entry	
If your facility provides any other modalitie	beyond those listed below, contact your DHCS representative.	
Question 🚱	RES DTX.NH RES	
(Capacity Information)		^
1. Total treatment capacity	Numerio	
2. a) Public treatment capacity	Numerio	
b) Available public treatment openings at end of month	Numeric Numeric	
<ol><li>Number of days the programs census / enrollment exceeded 90% of public treatr capacity during the month.</li></ol>	ent Numerio Numerio	
(Statistical Report) All responses below apply only to applicants	awaiting publicly funded slots.	
4. Total number of applicants on the waiting list at any time during the entire month.	Numeric Numeric	~
		2 Validate and Submit
	© Drug and Alcohol Treatment Access Report (DATAR)-2019   Version 0.0.0.1	



DATAR displays only the types of services the facility is contracted to provide. Below are the abbreviations of each type of service that displays on the DATAR form.

ABBREVIATION	DESCRIPTION
ODF	Outpatient Drug Free
MAINT NTP/OTP	NTP/OTP MAINT
NTP/OTP DTX	NTP/OTP Detox
NONRES DTX	Non-Residential Detox
RES DTX-NH	Residential Detoxification – Non Hospital
RES	Residential Drug Free
IOT/DCR	Intensive Outpatient Treatment / Daycare Rehab
OTHER	Hospital Detoxification, Jail Settings, etc.

Enter the following DATAR questions by type of service:

1. Total Treatment Capacity: Enter the total treatment capacity at this location by type of service. If a program has two or more types of service, then each entry must reflect the number of "slots" which can be provided in that service type at any given time. If the entries across the line were to be added, the result would be the total program capacity for alcohol and other drug treatment/recovery service at this location.

For example, total residential treatment capacity should equal the number of licensed beds. The total treatment capacity for an NTP should equal the number of licensed slots. The total treatment capacity (or utilization) for an outpatient program, (including Daycare Habilitative) should equal the number of unique clients that can be served in the month, based on public funding.



**2a.** Public Treatment Capacity: Enter the public treatment capacity at this location by type of service.

**2b.** Available Public Treatment Openings at End of Month: Enter, by type of service, the unused public treatment capacity at this location as of the last day of the month (e.g., how many publicly funded "slots" were empty). For outpatient programs, please enter how many more unique clients you could have served, based on current funding.

**3.** Number of Days the Program Census/Enrollment Exceeded 90% of Public Treatment Capacity during the Month: For each service type, enter the number of days during the month that the program's enrollment exceeded 90 percent of its public treatment capacity. For example, if a particular service has 100 public treatment slots available at any given time, and if for 12 days of the report month there were 91 or more clients enrolled in these public treatment slots, then enter "12" in the appropriate service field.

**4.** Applicants on Waiting List during Month: Enter, by service, the number of applicants that were on the waiting list at any time during the month.

Paper data source: All Waiting List Record (WLR) entries having a check in column 1 "Pub Fund" box, and either a blank or a date within the report month in WLR column 6.

**5.** Total Number Applicants on Waiting List at End of Month: For each service, enter the number of applicants still active on the waiting list as of the last day of the report month.

Paper data source: All WLR entries having a check in column 1 "Pub Fund" box, and a blank in WLR column 6 on the last day of the report month.

**6a.** Number of Applicants Admitted to Treatment from Waiting List: Enter the number of clients that were removed from the waiting list during the report month because of admission to treatment either at this program or another program. Paper data source: All unduplicated WLR entries from column 2 with a check in Column 1, "Pub Fund" box; AND a date within the report month in column 6; AND code 1 (admitted to this program) or code 2 (referred to and admitted by another program) in column 9, Reason Removed from Waiting List.



**6b.** Total Number of Days Spent on Waiting List: For all applicants counted on line 6a, enter the total number of days they were active on the waiting list. The intent of the question is to determine the total days such applicants waited in all months.

Paper data source: For all applicants counted on line 6a; the sum of the number of days entered in column 7.

**7a.** Number of IDU on Waiting List: Enter, by service, the number of injecting drug user (IDU) applicants that were on the waiting list at any time during the month.

Paper data source: All WLR entries having a check in column 1 "Pub Fund" box; AND a check in column 3 "IDU" box AND either a blank or a date within the report month posted in column 6.

**7b.** Number of Pregnant Women on Waiting List: Enter, by service, the number of applicants on the waiting list at any time during the month that were pregnant. Paper data source: All WLR entries having a check in column 1 "Pub Fund" box; AND a check in column 3 "PW" box; AND either a blank or a date within the report month posted in column 6.

**7c.** Number of Pregnant IDU on Waiting List: Enter the number of pregnant women in 7b, who were also Injecting Drug Users (IDU).

Paper Data Source: This is the same as 7b, but limited to those whose column 3 status also contains a check in the "IDU" (injecting drug user) box.

**7d.** Number of Medi-Cal Beneficiaries: Enter, by service, the number of applicants on the waiting list at any time during the month who were Medi-Cal beneficiaries, regardless of whether the services requested are covered by Medi-Cal.

Paper data source: All WLR entries having a check in column 1 "Pub Fund" box AND a check in column 3 "Medi-Cal" box AND either a blank or the current month posted in column 6.

**7e.** Number of CalWORKS Recipients: Enter the number of CalWORKS beneficiaries who were on the waiting list at any time during the report month.



Paper data Source: All WLR entries having an entry in column 1 "Pub Fund" AND an entry in column 3 "CalWORKS" AND either a blank or a date within the report month posted in column 6.

**7f.** Number of Court/Probation Referrals: Enter the number of Court/Probation Referrals on the waiting list at any time during the report month.

**7g.** Number of Parole Referrals: Enter the number of Parole Referrals on the waiting list at any time during the report month.

 If you are ready to submit the report to DHCS, click the Validate and Submit button. If the report passes all edits, the 'Submit Datar Form?' confirmation box will appeared.

DATAR d Alcohol Treatment Access Report. Health Care Services		Welcome , Long   County Approv
My Profile Data Management + User Administration + Reports + Contacts L	t Logout	
anage Data: Add Data	383806-HealthRIGHT 360	(
Reporting Year Reporting Month 2019 • October •	Coad Date Enzy     O Submit Datar Form ?	
If your facility provides any other modalities beyond	ose listed below, c	
Question 🚱	RES DTX NH RES	
(Capacity Information)		
1. Total treatment capacity	0 0	
2. a) Public treatment capacity	0	
b) Available public treatment openings at end of month	0 0	
3. Number of days the programs census / enrollment exceeded 90% of public treatment capacity during the month.	0	
(Statistical Report) All responses below apply only to applicants awaiting	ublicly funded slots.	
4. Total number of applicants on the waiting list at any time during the entire month.	0 0	
		± Validate and Submit



7. Click Yes to confirm submission. You will receive the message that your report has been submitted successfully.

DATAR g and Accohol Treatment Access Report.		Welcome , <b>Long Tai</b>   County Approver
me My Profile Data Management - User Administration - Reports - Contacts	ist Logout	
B Manage Data: Add Data	383806-HealthRIGHT 360	♦ Back
Reporting Year Reporting Meeth 2019 • October •	O Lasd Date Entry     O Success! Record added successfully!	
If your facility provides any other modalities beyon	I those listed below, c	
Question 😡	RES DTX-NH RES	
(Capacity Information)		^
1. Total treatment capacity	0	
2. a) Public treatment capacity	0	
b) Available public treatment openings at end of month	0	
<ol> <li>Number of days the programs census / enrollment exceeded 90% of public treatment capacity during the month.</li> </ol>	0	
(Statistical Report) All responses below apply only to applicants awaitin	publicly funded slots.	
4. Total number of applicants on the waiting list at any time during the entire month.	0 0	~
		2 Validate and Submit



### **10.Updating an Existing Report**

Edit is available for two months after the submitted date.

To update a report that you have already submitted to DHCS, follow the steps below:

- 1. Click on Data Management tab on the navigation bar and select Manage Data.
- 2. Select the Provider and Report Year you wish to edit. Click on Search button.

DATAR Drug and Alcohol Treatment Access Report.	Wekome , Long Tai   County Approver
Home My Profile Data Management - User Administration - Reports - Contacts List	Logout
副 Manage Data	
County Provider 38-SAN FRANCISCO • 383806-HeatthRIGHT 360	Report Year     2019     CQ Search

- 3. The Search will display reports that have been submitted to DHCS for the selected Report Year.
- 4. Look for the Report Period that you wish to edit.

To edit a DATAR report, click on the Edit button to navigate to Manage Data: Edit Data page.

	DATAF and Alcohol Treatment Acce	ss Report.	Care Services				Welcome ,   County A	Long Tai pprover	
Hon	ne My Profile Data M	lanagement <del> -</del> User Admir	nistration <del>-</del> Reports - Contacts List Logout						
	Manage Data								
	County	Provider			Report Year				
	38-SAN FRANCISCO	• 38380	06-HealthRIGHT 360	•	2019 • Q Search				
ſ								+ Add Date	
	Provider ID	Provider Type	Report Period 💿	Submitted Date	<ul> <li>Created By</li> </ul>	Last Updated Date	View	Edit	
	383806	Ρ	October-2019	11-08-2019		11-08-2019		/	^
	383806	Р	September-2019	10-01-2019		10-01-2019	4	1	
	383806	Р	August-2019	09-03-2019	9 <b></b>	09-03-2019	Ø	1	
	383806	Р	July-2019	08-01-2019		08-01-2019	4		
	383806	Ρ	June-2019	07-01-2019		07-01-2019	4		

- 5. Update your DATAR data into the form
- 6. If you are ready to submit the updated report to DHCS, click the Validate and Update button. If the report passes all edits, the 'Submit Datar Form Corrections?' confirmation box will appeared.



and Alcohol Treatment Access Report.		Welcome , Long Tai   County Approver
e My Profile Data Management + User Administration + Reports + Cor	lacts List Logout	
Manage Data: Edit Data	383806-HealthRIGHT 360	C Back
If your facility provides any other modalities bey	Ond those listed below, con	Reporting Period: October 2019
(Capacity Information)	Yes No	^
1. Total treatment capacity	0	
b) Available public treatment openings at end of month		
3. Number of days the programs census / enrollment exceeded 90% of public treatment capacity during the month.	0	
(Statistical Report) All responses below apply only to applicants awa	ting publicly funded slots.	
4. Total number of applicants on the waiting list at any time during the entire month.	0	
5. Number of applicants on waiting list on last day of report month.	0	
6. a) Number of applicants admitted to treatment from the waiting list	0	~
		± Validate and Update

7. Click Yes to confirm submission. You will receive the message that your has been updated successfully.

DATAR d Alcohol Treatment Access Report.			Welcome , <b>Lo</b>   County App
My Profile Data Management - User Administration - Reports - Contac	cts List Logout		
anage Data: Edit Data	383806-Healthi	RIGHT 360	
If your facility provides any other modalities beyon	d those listed below, co	Success! Record undated successfully	Reporting Period: Oc
uestion 😡	RES DTX-NH		
Capacity Information)		ок	
Total treatment capacity	0	0	
a) Public treatment capacity	0	0	
b) Available public treatment openings at end of month	0	0	
Number of days the programs census / enrollment exceeded 90% of public treatment capacity during the month.	0	0	
Statistical Report) All responses below apply only to applicants awaitin	ig publicly funded slots		
Total number of applicants on the waiting list at any time during the entire month.	0	0	
Number of applicants on waiting list on last day of report month.	0	0	
a) Number of applicants admitted to treatment from the waiting list	0	0	
			± Validate and U



### **11. View Historical Reports**

You may view any report submitted to DHCS for your provider.

To view a report that you have already submitted to DHCS, follow the steps below:

- 1. Click on Data Management tab on the navigation bar and select Manage Data.
- 2. Select the Provider and Report Year you wish to view. Click on Search button.

DATAR Drug and Alcohol Treatment Access Report.	CALIFORNIA DEPARTMENT OF Health Care Services			Welcome , <b>Long Tai</b>   County Approver
Home My Profile Data Management	User Administration - Reports - Contacts List Li	Logout		
■ Manage Data				
County	Provider		Report Year	
38-SAN FRANCISCO	• 383806-HealthRIGHT 360	•	2019 •	Q. Search

3. The Search will display reports that have been submitted to DHCS for the selected Report Year.

DATAI Drug and Alcohol Treatment Acc	R CALIFORNI Health	Care Services				Welcome ,   County #	Long Tai Approver	
Home My Profile Data	Management <del>-</del> User Admi	inistration - Reports - Contacts List Logout						
Hanage Data								
County 38-SAN FRANCISCO	Provide • 3838	r 06-HealthRIGHT 360	•	Report Year 2019 • Q Sear	<sup>sh</sup>			
	[=				Ĵ. porteza		+ Add Data	5
Provider ID 383806	Provider Type P	Report Period (C	Submitted Date     (     11-08-2019	Created By	Last Updated Date 11-08-2019	View	Edit 😈	^

4. Look for the Report Period that you wish to view.

To view a DATAR report, click on the View button to navigate to Manage Data: View Data page. This will allow you to view the report.



### **12. Generating Reports**

Report access is limited by user type. The following table lists each report, what it contains and who may access it.

REPORT	DESCRIPTION	Access
Statewide Alcohol and Drug Treatment Access Report	Displays summarized statewide treatment access data for each report month	All users.
County Drug and Alcohol Treatment Access Report	Displays summarized treatment access for a specific county for each report month	County users can only access summarized data for their own county. DHCS users can access all data for all counties.
Direct Provider Drug and Alcohol Treatment Access Report	Displays summarized treatment access for all direct providers for each report month	Direct providers can only access summarized data for their own provider. DHCS users can access data for all direct providers.
Statewide Non- Compliance Report	Provides DHCS users with a list of providers within each county that are not compliant by report month	DHCS users only
County Non-Compliance Report	Provides DHCS and County users with a list of providers within a specific county that are not compliant by report month	County users can only access their county. DHCS users can access any county.
Direct Provider Non- Compliance Report	Provides DHCS and Direct Provider users with a list of providers that are not compliant by report month	Direct providers can only access their own data. DHCS users can access any direct provider.

To generate a report, follow the steps below:

1. Click on Reports tab on the navigation bar and select DATAR Reports.



2. Select Report to view by clicking on the Select Report drop down menu.

DAT Drug and Alcohol Treatm	AR		Welcome , Long Tai   County Approver
Home My Profile	Data Management - User Administration - Reports - Contacts List Logout		
Ξ Reports			
	DATAR Reports Select Report Select Report County Drug and Alcohol Treatment Access Report County Non-Compliance Report	Treatment Access and Non-Compliance Reports.	

- 3. Select a Report to view.
- 4. Enter the parameters for the report you wish to view.
- 5. You may generate a report in:
  - Excel
  - PDF
  - Word

DATAR Drug and Alcohol Treatment Access Report.	ices 🌍	Welcome , <b>Long Tai</b>   County Approver
Home My Profile Data Management - User Administration - Report	s - Contacts List Logout	
Reports: View Report		County Non-Compliance
Generate Excel		C Generate PDF

### **13. Contacts List**

The Contacts List page displays the county contacts.

To access the contacts list follow the steps below:

1. Click on Contacts List tab on the navigation bar to access the Contacts List. The list of contacts for your county are listed.

DATAR Drug and Alcohol Troatment Access Report. Health Care Services				Welcome , Long Tai   System Administrator		
Home My Profile Da	ita Management	dministration - Reports - Contacts List	Logout			
Contacts List						
First Name	Last Name	Work Address	Phone	Email	Role	County
Satyananda	Beura	1700 K Street, Sacramento, CA, 94563	(916) 750-1899	Satyananda.beura@dhcs.ca.gov	System Administrator	



# **Appendix**

# Associated Process Flow Diagram(s)



### **Terms and Definitions**

**INJECTING DRUG USERS:** A person who is administering, or has administered within the past year, drugs by injection.

**MEDI-CAL BENEFICIARIES:** Those persons who have been found eligible for Medi-Cal benefits by the County Social Services Department. Current eligibility can be proved via the presentation of the card, a sticker from the card with the current month appearing on it, or by accessing the Department of Health Services' Medi-Cal Eligibility Data System (MEDS).



**PUBLIC FUNDS:** Public funds are those that are allocated to the county drug and alcohol program as well as certain county generated funds. These funds include (but are not necessarily limited to) State General (Perinatal, Parolee programs), federal SATP Block Grant, CSAT discretionary grants, county funds, federal Drug/Medi-Cal, and SB 920, SB 921, and Statham funds.

**PUBLIC TREATMENT CAPACITY:** The maximum number of clients/participants who could be enrolled for alcohol or drug treatment at any one time, using the public funds available to this treatment provider by federal, state, and/or county government.

**REQUEST FOR SERVICES:** The WLR information is only recorded for those individuals who would be placed in treatment but weren't because there wasn't space in a program. This means that the applicant has met all placement criteria. Since the date an applicant's name is entered on the WLR in Column 5 is the date of the Request for Service, this date would be the date that the assessment of the client's needs is completed and placement criteria have been met.

**SLOT:** A "slot" is the capacity to provide treatment services to one individual. Total slots reflect the maximum number of individuals a provider can serve at any one time, given its complement of staffing and other resources. While not all treatment programs use the term "slot", they do have a capacity to treat only a limited number of individuals at one time. Slots should be counted in a manner similar to other capacity reporting mechanisms, such as the National Survey of Substance Abuse Treatment Services (NSSATS) formerly Uniform Facility Data Set (UFDS). Methadone should be reported in terms of licensed slots; for all outpatient services, the capacity is the number of clients a provider can accommodate given available resources; residential services are reported in terms of the available beds. In other words, it is the static capacity that is being reported.

**CalWORKs PARTICIPANTS:** California Work Opportunity and Responsibility to Kids (CalWORKs) participants who are waiting to receive substance abuse treatment.



**TOTAL TREATMENT CAPACITY:** The maximum number of clients/participants who could be enrolled for alcohol and other drug treatment at any one time, using all sources of funds (public, Medi-Cal, 3rd party, client fees, etc.) allocated to this treatment unit.

Associated Job Aid(s)